



DME Development Limited

(A Wholly Owned Entity of NHAI)

NHAI Corporate Office, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878/PH : 011- 25074100/25074200

Email: dmedl@nhai.org

Website: dmedl.in

Date: 07.10.2025

To

National Stock Exchange of India Ltd.

Exchange Plaza, Jeevan Vihar Building,
4th Floor, Road Area, 3, Sansad Marg, Janpath, Connaught Place,
Delhi – 110001

Sub: Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non- NCS Regulations inform that the Company has intimated Holders of Listed, Senior, Secured, Non-Convertible, Non-Cumulative, Redeemable, Taxable Bonds (Series II and III) in terms of Placement Memorandum read with Debenture Trust Deed.

The copy of the said Notice is annexed with this intimation.

Request to take the above on record and disseminate the same on your website.

**Thanking You,
For DME Development Limited**

**(Prachi Mittal)
Company Secretary
M. No. A40236**



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FINDIV-17038/7/2025-O/o GM (Finance-I)/e-290951

Date: 07/10/2025

To,

All Bondholders (as per ISIN given below)

M/s SBICAP Trustee Company Limited

(Debenture Trustee)

4th Floor, Mistry Bhavan, Churchgate,

Mumbai-400020

Sub: Buyback of Non-Convertible Debentures (NCDs) issued by DMEDL-reg.

Ref: Our notice no. FINDIV-17038/7/2025-O/o GM (Fin-I) dated 26/09/2025

Sir/ Madam,

Further to our notice no. FINDIV-17038/7/2025-O/o GM (Fin-I) dated 26.09.2025 on the captioned subject, we advise that the buy-back date for consents received up to 7th October 2025 would be 8th October 2025. As required under the notice, the buy-back price (based on the FIMMDA valuation dated 6th October 2025, i.e. 2 working days prior to the buy-back date) for the ISINs for whom consent has been received till 07th October 2025 is as follows:

ISIN	Clean price per bond (INR)	Accrued interest per bond (INR)	Total Price per bond (incl. accrued interest) (INR)
INE0J7Q07215	1,04,978.40	964.11	1,05,942.51
INE0J7Q07223	1,05,350.81	518.79	1,05,869.61

Investors who have already provided consent are requested to sign the form as per Annexure A to reach us not later than 11 am on 8th October 2025. For investors whose Form as per Annexure A has been received by the undersigned, the payment shall be made on 8th October 2025.

Yours Sincerely,

(Ananta Manohar)
Director & CFO

Copy to

1. M/s. Bigshare Services Pvt. Ltd. (RTA)

Annexure A

INTIMATION ADVICE REGARDING THE BUYBACK FACILITY OFFERED BY THE COMPANY

To,
DME Development Limited,
NIIAI Building, Plot G- 5&6, Sector – 10
Dwarka, New Delhi – 110 075

Dear Sir/Madam,

Subject: Notice of buyback of Non-Convertible Debentures (“NCDs”) issued by DME Development Limited

I/We hold the Bonds of the Company and would like to indicate my/our preference regarding the buyback facility as detailed below: -

(a) In case of the bonds held in dematerialized mode

Sr. No.	ISIN	Beneficiary Demat Account (DP ID and Client ID)	No. of Bonds	Whether I/We would like to avail the buyback facility offered by the Company

In accordance with the terms of the Placement Memorandum / Key Information Document, we exercise the option for buyback as indicated above:

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature (as per specimen recorded with the Company)			
Name of the Bondholder			

Note: 1) The payment would be made through electronic mode i.e. NEFT / RTGS or any other permitted mode as per the details appearing in the Demat Account of the holder. The bondholders holding in bonds in demat form may update Bank mandates with their Depository Participant, if required.

2) TDS will be deducted as per the provisions of Income Tax Act, 1961. Bondholders are required to submit form 15G or 15H for non-deduction of TDS.

(Authorized Signatory)